

SHEOREY DIGITAL SYSTEMS PRIVATE LIMITED

Form No. RSC-4

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL MUMBAI BENCH
COMPANY PETITION NO.1862 OF 2019**

In the matter of Section 66 of the Companies Act, 2013 and the Rules framed thereunder AND
In the matter of Reduction of Equity Share Capital of Sheorey Digital Systems Private Limited

Sheorey Digital Systems Private Limited, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at Tarabai Hall, First Floor, 97, Marine Drive, Mumbai 400 002, Maharashtra, India.

... Petitioner Company

PUBLICATION OF NOTICE

Notice may be taken that a petition was presented to the National Company Law Tribunal at Mumbai Bench on June 28, 2019 for confirming the reduction of the issued, subscribed and paid-up Equity Share Capital of the above Petitioner Company from INR 60,92,82,650/- (Indian Rupees Sixty Crores Ninety Two Lakhs Eighty Two Thousand Six Hundred and Fifty only) divided into 6,09,28,265 (Six Crore Nine Lakhs Twenty Eight Thousand Two Hundred and Sixty Five) Equity Shares of INR 10/- each to INR 40,98,18,870/- (Indian Rupees Forty Crores Ninety Eight Lakhs Eighteen Thousand Eight Hundred and Seventy only) divided into 4,09,81,887 (Four Crores Nine Lakhs Eighty One Thousand Eight Hundred and Eighty Seven) Equity Shares of INR 10/- each. The notices to individual creditors have been issued. The list of creditors prepared as on April 25, 2019 by the Petitioner Company is available at the registered office of the Petitioner Company at Tarabai Hall, First Floor, 97, Marine Drive, Mumbai 400 002 for inspection on all working days during 11.00 A.M. to 04.00 P.M. between 3rd July, 2019 and 3rd October, 2019.

If any creditor of the Petitioner Company has any objection to the petition or the details in the list of creditors, the same may be sent (along with supporting documents) and details about his name and address and the name and address of his Authorised Representative, if any, to the NCLT and the undersigned at Tarabai Hall, First Floor, 97, Marine Drive, Mumbai 400 002 within three months of date of this notice. If no objection is received within the time stated above, entries in the list of creditors will, in all the proceedings under the above petition to reduce the Equity Share Capital of the Petitioner Company, be treated as correct.

It may also be noted that a hearing has been fixed for 10th October, 2019 on which the Tribunal shall hear the petition. In case any creditor intends to attend the hearing, he should make a request along with his objections, if any.

For Sheorey Digital Systems Private Limited
Sd/-
Ms. Maitri Bhatt (Authorised Signatory)